

# Bequest

Leaving a gift to Development Outreach, Inc., in your will ensures that your annual support for New York's homebound elderly will continue in perpetuity. The following descriptions should help guide you in your planning.

## types of bequests

**Cash Bequest:** Development Outreach, Inc., receives a specific dollar amount.

**Bequest of Property:** Development Outreach, Inc., receives specific assets such as securities.

**Residuary Bequest:** Development Outreach, Inc., receives all or a percentage of the remainder of the estate after the payment of any specific bequests and all estate-related expenses.

**Retirement Plan:** Development Outreach, Inc., is designated the beneficiary of the remainder of your IRA, Keogh, tax-sheltered annuity, qualified pension or profit-sharing plan.

**Testamentary QTIP Trust:** The trust provides income, and principal if needed, to your spouse for life, after which the assets pass to Development Outreach, Inc.,.

**Contingent Bequest:** Development Outreach, Inc., is given a bequest only in the event of the death of other beneficiaries.

## how to make a bequest

You can include Development Outreach, Inc., at the time you write your will, or afterward, by adding an amendment.

As an example, your will could include the following wording:

"I give (all the rest, residue and remainder of my estate; or \_\_\_\_\_ dollars) to Development Outreach, Inc., in the City of New York for its general purposes."

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